








April 5 - 7, 2016
Courtyard Marriott
Allen, Texas

Tuesday, April 5th, 2016

- 2:30pm - 6:30pm Registration Open
- 3:00pm - 3:55pm **Breakout Sessions**
-  **tandem** A - Z
 -  The FFIEC Awakens
 -  Open Workshop
- 4:00pm - 4:55pm **Breakout Sessions**
-  **tandem** Enhancement Design Exercise
 -  CoNetrix IT Auditor Panel
 -  Open Workshop
- 5:00pm - 6:30pm Welcome Hors d'oeuvre Reception

Wednesday, April 6th, 2016

- 7:30am - 8:00am Breakfast with Exhibitors
- Registration Open
- 8:00am - 9:30am **Welcome & Keynote Address**
- The Globalization of Cybercrime
- 9:30am - 9:50am Refreshments with Exhibitors
- 9:50am - 10:45am **Breakout Sessions**
-  Cybersecurity Assessment Completed
 -  Total Threat Protection
 -  Open Workshop
- 10:50am - 11:45am **Breakout Sessions**
-  Vendor Machine
 -  The Criticality of Email Security
 -  Open Workshop & Cybersecurity Roundtable
- 11:45am - 12:45pm Lunch
- 12:45pm - 1:40pm **Breakout Sessions**
-  Performing Audits in **tandem**
 -  Cryptocurrency and the Dark Web
 -  Open Workshop
- 1:45pm - 2:40pm **Breakout Sessions**
-  Go Phish(ing)
 -  Redefining Success in Today's Cyber Landscape
 -  Open Workshop

Wednesday, April 6th, 2016 (cont'd)

- 2:40pm - 3:00pm Refreshments with Exhibitors
- 3:00pm - 4:00pm **Keynote Address**
Clue in to Cyber Incident Response
- 5:00pm - 5:15pm Meet for Topgolf Departure
- 5:30pm - 8:30pm Topgolf Social Event & Dinner

Thursday, April 7th, 2016

- 8:00am - 8:30am Breakfast with Exhibitors
- 8:30am - 10:25am **Keynote Address**
A Conversation with Examiners
- 10:25am - 10:40am Refreshments with Exhibitors
- 10:40am - 11:30am **Breakout Sessions**
 -  BCP Details: Devilish or Heaven Sent?
 -  Security Self-Help
 -  Open Workshop & **tandem** Admin Roundtable
- 11:35am - 12:25pm **Breakout Sessions**
 -  **tandem** Risk Assessments
 -  Security Hot Topics
 -  Open Workshop
- 12:25pm - 1:45pm **Keynote Luncheon**
Rudder for Success? It's About Culture!
Prize Drawings

Download the App



Welcome




Welcome to the sixth annual CoNetrix K.E.Y.S. Conference!

Designed to provide “**K**nowledge **E**ssential to **Y**our **S**ecurity,” this event will feature educational sessions on information security, technology, and **tandem** software. Be sure to attend the keynote sessions for a dynamic lineup of speakers and exciting presentations this year.

Also, please join us for wonderful networking opportunities at the Welcome Reception and Topgolf Social Event.

Conference Sessions

Design your own conference by choosing sessions among these tracks:

-  **tandem** in Action
-  Security / Technology
-  **tandem** Workshop

The **tandem in Action** track will offer a rich learning environment to learn about **tandem** modules and how to use **tandem** to solve pressing issues in regulatory compliance and security.

The objective of the **Security / Technology** track is to bring you new information around technology and security in the financial industry.

Back by popular request is the **tandem Workshop**. Bring your mobile device and join us for scheduled roundtable discussions, or work on your own Information Security Program with the help of **tandem** experts and CoNetrix security consultants.

Free **tandem** Access

Every registrant is welcome to a free 7-day admin access to a full suite demo **tandem** account. No matter what products or access roles you currently have, the free demo account will give you full reign to see what potential the software holds for you. This is a special offer for K.E.Y.S. attendees only. See the registration desk to request an account.





Location

This year's conference is at the Courtyard Dallas Allen at the John Q. Hammons Center. Located in beautiful North Texas, the local area includes over two million square feet of shopping within walking distance, the Allen Event Center next door, and a variety of restaurants, entertainment venues, and shopping in The Village. See the K.E.Y.S. App for local restaurants and area attractions.

Internet Access

Wireless Internet access will be provided in the conference meeting area during the conference. Please see a CoNetrix representative for login information. Please note that you must furnish your own wireless enabled device.



Giveaways

Stick around for the giveaway drawings on Thursday immediately after the luncheon keynote. You must be present to win. You could go home with an iPad Mini, Bose Speaker, or Powerbeats Earphones.

Transportation Options

Available transportation options from the DFW International Airport and Dallas Love Field include:

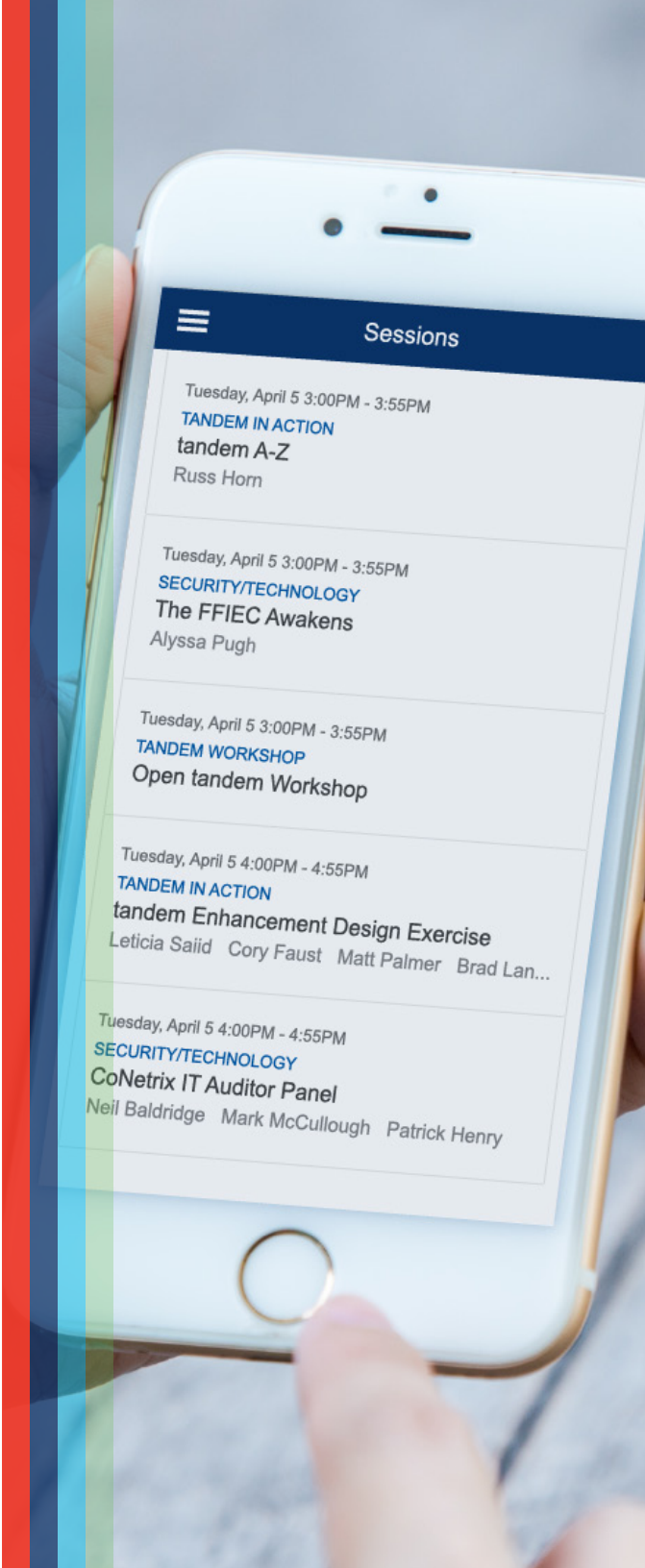
- Super Shuttle (800.BLUE.VAN)
- City Shuttle (800.777.7777)
- Taxi Service

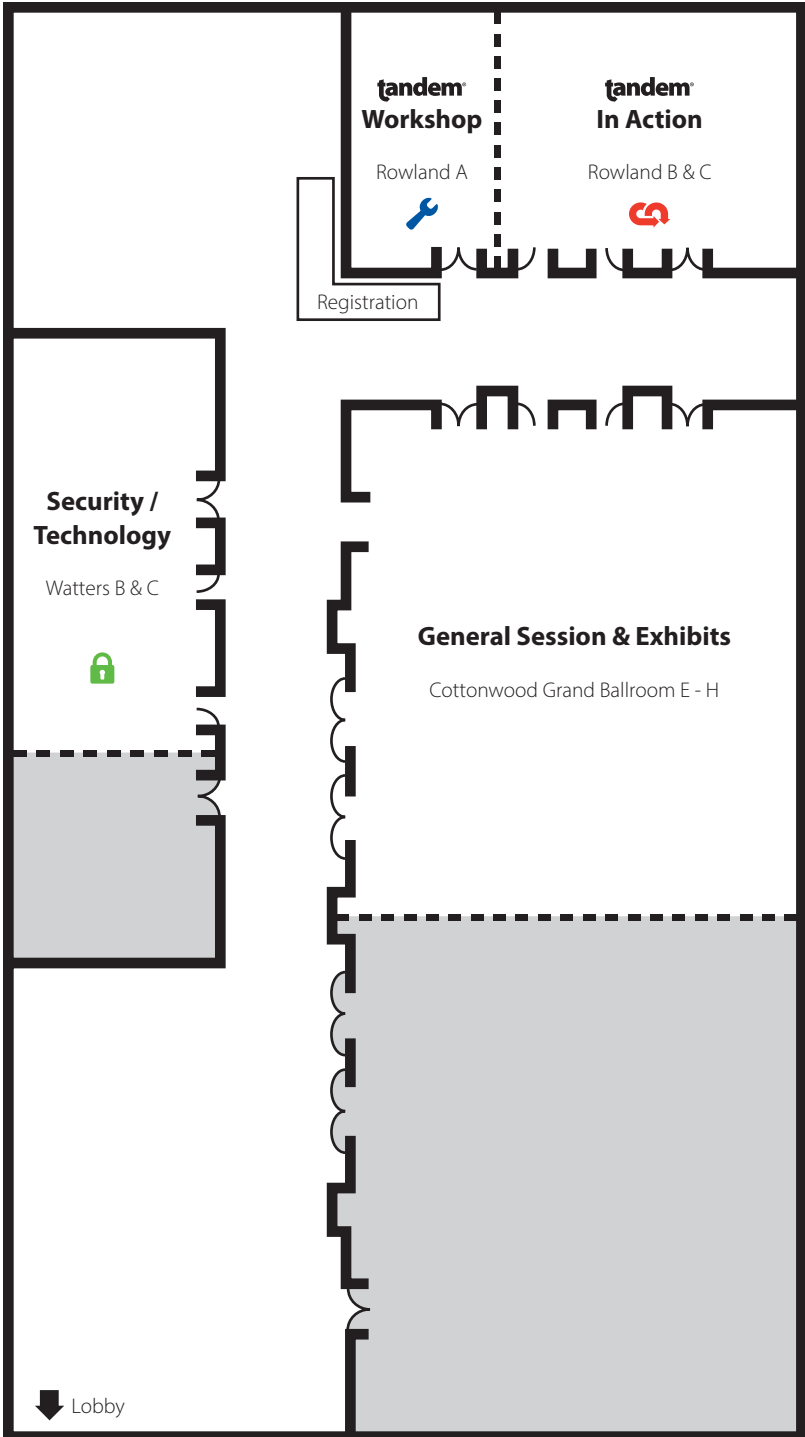


K.E.Y.S. Mobile App

- Setup Your Agenda •
- Get Announcements •
- Fill Out Surveys •
- Participate in Games •

Mobile App
Sponsored By:







Topgolf Social Event

As a special part of the conference, CoNetrix has made reservations at Topgolf Allen on the evening of April 6th.

Each conference registration includes an individual pass for:

- Transportation to and from the venue.
- Three-hour bay access.
- A private room for mingling.
- A Mediterranean Buffet served right behind the tee-line.

The meal includes dinner, dessert, and unlimited soda, tea, and water.

Each bay is equipped with outdoor cooling and heat, so you're comfortable no matter the weather. A light jacket is recommended for unpredictable weather.

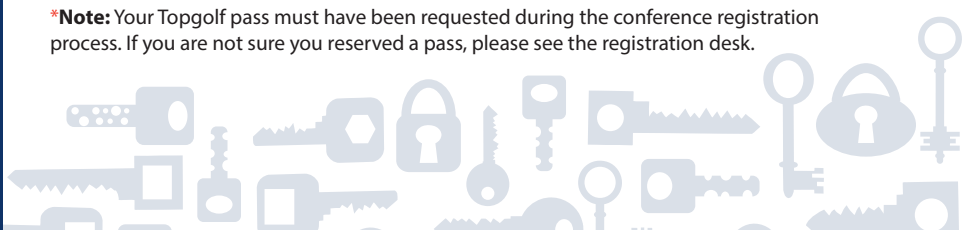


TOPGOLF

No golf experience required! Anyone can play Topgolf, from aspiring pros to those who have never walked 18 holes. All you have to do is swing a club and try to hit your microchipped golf balls into dartboard-like targets.

One complimentary Topgolf pass is included with each KEYS registration. Additional passes may be reserved for \$90 per person.* This is a great time to network with conference attendees and was a huge hit with last year's group. We hope to see you there!

***Note:** Your Topgolf pass must have been requested during the conference registration process. If you are not sure you reserved a pass, please see the registration desk.





Topgolf Social Event

Wednesday, April 6
5:30pm - 8:30pm

Event Dinner
Sponsored By:

zixcorp.



Neil Farquharson

Zix Corporation

Technology Evangelist

As Technology Evangelist for Zix, Neil Farquharson takes technical subjects and distills them into easily understandable forms. A former soldier, engineer, and operations manager, he relocated from the United Kingdom to the United States in 2003. Since then, he has been a regular speaker at IT security and telecom events. Mr. Farquharson holds degrees from the University of Glasgow and the University of Texas at Dallas. He lives in Dallas with his wife and children.



Kevin Jordan

Dell SecureWorks

Cyber Security Specialist

Kevin Jordan has been assisting organizations of all sizes reduce business and IT security risks, and meet regulatory compliance requirements since he began with Dell SecureWorks in 2009. A national speaker on cybersecurity, Kevin has helped Fortune 500 companies, as well as small and medium-sized organizations, design and build robust information security programs to protect and defend their network at all seven layers. Kevin has become a leader in the security community and a trusted advisor, and has close relationships with organizations that rely on his expertise year after year.



Wes Spencer

FNB Bank, Inc.

VP, Chief Information Officer

Wes Spencer is an information security professional with over 10 years of experience. In his current role, Wes oversees the Information Security Program for his bank. He is also an advocate for information security and enjoys education and speaking opportunities across the country. Prior to working in finance, Wes was a professor of Information Security at Murray State University, where his research interests were in network security and cybercrime.



Nicholas Trifiletti

Barracuda Networks

Security Sales Engineer

Nicholas Trifiletti is a Sales Engineer at Barracuda Networks with over 15 years of information security and technology experience. Prior to joining Barracuda Networks, Nicholas spent five years working in the trenches as a security engineer/consultant for public, private, and government institutions.



Neil Baldrige, Ph.D., CISA, CISM, CISSP
Chief Security Officer, Director of Security Services

Neil Baldrige has a long history with CoNetrix. He was a co-founder of the company, serves as the Chief Security Officer, directs Security Services, and previously provided supervision of the company's network engineering group. Neil manages CoNetrix security engagements and works with bank examiners when they perform examinations of CoNetrix customers.



Stephanie Chaumont, CISA, CISSP, Security+
Security and Compliance Consultant

Stephanie has more than nine years of professional technical experience. She has a B.A. in Mathematics and a minor in English. She audits site administration policies and procedures against federal regulations, assists with creating custom Information Security Programs, and provides consultation in security committee meetings.



Carl Cope, CISA, CISSP
Chief Operations Officer, Security and Compliance Consultant

Carl's professional technical experience began in 1983. He is a jack of all trades with a background in writing, communications, print production, and web development. He has worked with CoNetrix for more than ten years as an Information Security auditor and consultant and currently serves as the COO. As a consultant he helps customers create Information Security Programs and facilitates security committee meetings.



Mark Faske, CISA, CISSP
Security and Compliance Consultant

Mark has more than 17 years of professional technical and security experience, specializing in information security consulting, security compliance, and IT audit. His background includes substantial experience with financial institution audits, PCI, SOX and service auditor reports. He audits site administration policies and procedures against federal regulations, assists with creating custom Information Security Programs, and provides security consultation.



Carly Franks, CISM
Program Coordinator

Carly has a background in the financial industry and has been involved in customer services at CoNetrix for 10 years. She assists with the creation and customization of Information Security Programs, and maintains Information Security Program documentation.



Patrick Henry, CISA, CISSP
Security and Compliance Consultant

Patrick has more than 15 years of professional technical experience in community banking, as well as higher education. He has worked as an IT Officer, Security Officer, and System Administrator with a focus on policies/procedures, security, and business continuity/disaster recovery. He audits site administration policies and procedures against federal regulations, assists with creating custom Information Security Programs, and provides security consultation.



Russ Horn, CISA, CISSP, CRISC
President

Russ has more than 15 years of professional technical and information security experience. He currently serves as the President at CoNetrix. In addition to performing IT audits and security consulting, he has taught technology courses at the university level, spoken at various security conferences, and published multiple security articles. Russ has a B.A. in Mathematics and an M.S. degree in Management Information Systems.



Keith Laughery, CISA, CISSP
Security Sales Representative

Keith has more than 30 years of professional experience which includes financial planning, account, and computer system administration. Before joining the sales team, Keith served as a CoNetrix Auditor for 7 ½ years where he assisted financial institutions with their Information Security Programs and provided information security consulting.



Mark McCullough, CISA, CISSP
Security and Compliance Consultant

Mark has more than 15 years of professional technical and security experience, specializing in information security consulting, security compliance, and IT audit. He has experience with SSAE 16, Sarbanes Oxley, and GLBA 501b Compliance audits. He audits site administration policies and procedures against federal regulations, assists with creating custom Information Security Programs, and provides security consultation.



Ed McMurray, CISA, CISSP, CTGA

Assistant Director of Security Services, Information Security Officer

Ed has more than 17 years of professional technical and security experience. Four of those years, he served as an Intelligence Officer in the U.S. Air Force. He has a B.S. in Mathematics with a minor in Electrical Engineering and a M.S. in Information Systems and Security. His specializations include information security, audit, networking, and communications. Ed manages service and product changes designed to keep CoNetrix Security services ahead of threats, compliance requirements, and customer needs.



Alyssa Pugh, Security+ tandem Support Specialist

Alyssa serves as a **tandem** Software Support Specialist. She primarily provides customer support and site testing for continued software quality. She has more than seven years of technology experience, covering a broad spectrum of database work, graphical design, and IT support. Alyssa has a B.A. in Technical Communications.



Leticia Saiid, Security+ tandem Support Manager

Leticia serves as the **tandem** Software Support Manager and has worked with CoNetrix for nearly five years. She oversees the vision for customer support and training. She also assists in conceptual development of the software. Leticia has a B.A. and M.A. in Mathematics.



Craig Schurr, CISA, CISSP, CCNP, MCTS Security and Compliance Consultant

Craig has more than 10 years of professional technical experience. He has worked as a network engineer in corporate IT and Internet service provider environments with a focus on networking, communications, and security. Craig has a B.S. in Information Networking and Telecommunications. He audits site administration policies and procedures against federal regulations, assists with creating custom Information Security Programs, and provides security consultation.



Troy Sell, Security+ Security and Compliance Consultant

Troy has more than 30 years of professional IT experience, with an emphasis on mainframe technology. He also has experience in higher education and the health care industry. He assists with the creation, development, and maintenance of Information Security Programs.

Tuesday, April 5, 2016

3:00pm - 3:55pm

 **tandem® A - Z**
Russ Horn, CoNetrix

tandem® is always growing, and we've seen that this past year, for sure! With three new products and nearly 100 enhancements since the last conference, **tandem®** is a living product - constantly changing in response to your needs. Join Russ as he discusses the vision for **tandem®**, how our past has affected our choices, and what to expect in the coming year.

 **The FFIEC Awakens**
Alyssa Pugh, CoNetrix

Recently, in a galaxy not too far from here, FFIEC forces uncovered various threats to our way of banking. In response, more than 200 pages of new and updated content were written, including Appendix J, the Cybersecurity Assessment Tool, and the Management Booklet, with more changes promised. In this session, join Alyssa to review the recent updates by the FFIEC and discuss various ways to analyze and implement the changes in a secure and timely fashion.

 **Open Workshop**

4:00pm - 4:55pm

 **tandem® Enhancement Design Exercise**
Leticia Saiid, CoNetrix

Join the **tandem®** development and support staff for an interactive session where you will have the opportunity to experience the enhancement design process. Every time an enhancement request is approved, our team gathers to design the feature and consider what elements would be the most beneficial to you. Join us as we design some enhancements that will be up for voting in the next **tandem® Quarterly Workshop!**

 **CoNetrix IT Auditor Panel**
Neil Baldrige, Mark McCullough, Mark Faske, & Patrick Henry, CoNetrix

During this session, you will have the opportunity for an interesting Q&A with some of CoNetrix's very own IT Auditors. Join Neil Baldrige as he facilitates a conversation with Mark Faske, Mark McCullough, and Patrick Henry. They will discuss common issues encountered during IT Audits, provide ways to improve your security, and answer your questions.

 **Open Workshop**

Wednesday, April 6, 2016

8:00am - 9:30am

The Globalization of Cybercrime

Steven Bullitt, Solutionary

This presentation will focus on real-world (case) scenarios of actual cyber events that have taken place in the North Texas area. We will talk about insider threats, cyber intrusions, corporate account take over, business email compromises as well as view some of the tactics and techniques our global adversaries are using against us.



Steven Bullitt

Solutionary, An NTT Group Security Company

Vice President, Cyber Forensics and Investigation

Steven comes to Solutionary with over 25 years of leadership experience in law enforcement with a versatile skillset in information technology, computer forensics investigations, Presidential protection, drug enforcement and explosive ordinance. Prior to joining Solutionary, Steven served a 21 year term for the United States Secret Service where he held roles of increasing responsibility. He most recently held the position of Supervisor of the Dallas Field Office North Texas Electronic Crimes Task Force. In this role, Steven was responsible for overseeing all United States Secret Service cyber and criminal investigations throughout Northern Texas. Prior, Steven held the position of Program Manager of the United States Secret Service's Electronic Crimes Special Agent Program where he was responsible for overseeing approximately 650 agents world-wide, specializing in the investigation of complex network intrusions and computer forensic investigation.

Steven earned his Master's Degree in Forensic Science Computer Fraud Investigation from George Washington University. He was also awarded his Bachelor of Arts from the University of Texas at Dallas. Steven's achievements include serving as Presidential Protection Detail to Presidents Bill Clinton and George Bush. Additionally, Steven played an instrumental role in creating the National Computer Forensic Institute in Hoover, Alabama as well as the United States Secret Service's only Cell Phone Forensic Facility in Tulsa, Oklahoma.

As Solutionary's Vice President, Cyber Forensics and Investigation, Steven's responsibilities will include developing and expanding Solutionary partnerships with government, and law enforcement, as well as other cyber security and threat intelligence communities. Steven will also provide insight and analysis to Solutionary clients and the public about critical security trends and defense techniques.

Wednesday, April 6, 2016

9:50am - 10:45am

Cybersecurity Assessment Completed; Now What?

Stephanie Chaumont, CoNetrix

Gone are the days when information security and cybersecurity were seen as strictly IT-related concerns. Examiners are increasingly encouraging a top-down approach to security. Join Stephanie in this session to learn about creating a culture of security, starting with your Board. You'll also learn about ways to use the **tandem Cybersecurity** module to improve your organization's security posture.

Total Threat Protection

Nicholas Trifletti, Barracuda Networks

Cyberattacks are often targeted and are becoming more sophisticated. In addition, security professionals are being asked to address these risks across an increasingly complicated IT infrastructure. Using solutions from multiple vendors can be complex and expensive, whereas all-in-one solutions, while affordable and easy to deploy, often suffer from performance constraints. Join us for this session as we discuss various things you can do to work towards total threat protection.

Open Workshop

10:50am - 11:45am

Vendor Machine

Leticia Saiid, CoNetrix

Sometimes, we wish vendor management was as simple as a vending machine. Put the money in, get the product out. Our simple services are like this, but most of our services are complex and come with complicated monitoring needs. Join this session and learn about the best tools in the **tandem Vendor Management** module to make your vendor assessments and monitoring efficient.

The Criticality of Email Security

Neil Farquharson, ZixCorp

Recent highly public breaches have reminded us of the increasing importance of securing emails. Organizations need to be confident that the millions of emails leaving their network each day are protected where necessary, whether sent from a desktop or from a mobile device. Implementing secure email solutions should increase productivity and mitigate risk without creating employee frustration. Join us to find out how successful organizations are solving these email concerns.

Open Workshop with Cybersecurity Roundtable

Wednesday, April 6, 2016

12:45pm - 1:40pm

Performing Your Own Audits and Testing in tandem

Ed McMurray, CoNetrix

Everything you need to perform any form of security or compliance auditing is now available in the **tandem Audit Pro** module. Learn how to fit the pieces together to make your testing and auditing much more efficient and repeatable. Audit documentation will no longer be scattered about in Word documents and Excel Spreadsheets. Keep it all organized and save time and resources.

Cryptocurrency & Dark Web: Exploring the Criminal Underground

Wes Spencer, FNB Bank, Inc.

The Dark Web and cryptocurrency are two very popular means of communication, collaboration, weaponization, and payment used by cyber criminals today. Understanding the adversary is one very important key to building a comprehensive information security program. In this session, we will explore the creation and demise of the Silk Road. We will also see how criminals buy and sell illegal goods and trade stolen credentials, laundering millions of dollars.

Open Workshop

1:45pm - 2:40pm

Go Phish(ing)

Keith Laughery, CoNetrix

In recent years, phishing emails have become a strong attack vector against financial institutions as hackers target what can be our weakest security link... our employees. It is evident once-per-year security awareness training and testing is inadequate to prepare employees to recognize and avoid these scams. Join Keith to learn how **tandem Phishing** can complement your annual external testing and improve your employees' security awareness comprehension and retention.

Is Prevention Dead? Redefining Success in Today's Cyber Landscape

Kevin Jordan, Dell SecureWorks

The ancient Chinese warrior Sun Tzu taught his men to "know your enemy" before going into battle. Today with Cyber Crime we face many challenges understanding what techniques, and tactics the advisories are using. In this session, we will take time to understand what the threat landscape looks like today, and how to arm yourself against mitigating cyber threats as traditional security countermeasures are becoming obsolete very quickly.

Open Workshop

Wednesday, April 6, 2016

3:00pm - 4:00pm

Clue in to Cyber Incident Response

Facilitator: Russ Horn, CoNetrix

Organizers: Stephanie Chaumont & Leticia Said, CoNetrix

Join us for a game of Clue! In this interactive session, we will explore various hypothetical and actual cyber incidents. Gain clues as you determine the best ways to respond to cyber incidents. Come prepared to discuss, interact, learn, and have fun!

Notes:

Topgolf Reminder:

If you are planning to attend the Topgolf Social Event, meet in the lobby at 5:00pm after this keynote session. Remember to bring a light jacket, in the event of unpredictable weather. See you there!





Wireless Access

Wireless Internet access will be provided in the conference meeting area during the conference.

Please see a CoNetrix representative for login information.

Wireless Access
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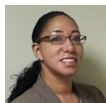
Thursday, April 7, 2016

8:30am - 10:25am

A Conversation with Examiners

Facilitated By: Ed McMurray, CoNetrix

Today's financial institutions face a variety of challenges in the form of cyber criminals, payment fraud, identity theft, and changing cybersecurity requirements. Every available resource is critical. Join our panel of examiners for a discussion of current regulatory expectations, new guidance, and how regulators are working with financial institutions to navigate safely through the digital landscape. State and federal examiners will share their knowledge and experiences with us and answer questions submitted by conference attendees.



Tammy Chess, CISA, CICA

Federal Reserve Bank of Dallas

Senior Information Technology Examiner

Ms. Chess serves as a Senior Information Technology Bank Examiner at the Federal Reserve Bank of Dallas in the 11th District. Ms. Chess joined the Federal Reserve in 2003 where she specializes in technology examinations of commercial and foreign bank organizations, holding companies and technology service providers. Ms. Chess also serves on numerous Federal Reserve Board of Governors technology committees where she is able to assist with educational outreach efforts and research on emerging technology issues. Prior to joining the Federal Reserve, Ms. Chess held management positions in banking and technology related industries. She received a B.S. Degree in Accounting and Computer Science from Paul Quinn College in Dallas, Texas, and also holds Certified Information Systems Auditor (CISA) and Certified Internal Controls Auditor (CICA) certifications.



Brett Howard, CISA

Texas Department of Banking

IT Examiner

Brett Howard has been with the Department since February of 2002 and has over 15 years of combined regulatory experience with the Texas Department of Banking and the FDIC. He earned his certification as a Certified Information Systems Auditor (CISA) in 2007 shortly before becoming a Commissioned IT Specialist. Brett currently oversees the Information Technology examinations of approximately 70 banks and trust companies chartered by the state of Texas.



Robert Hurd, CISA, CISSP

Office of the Comptroller of the Currency

National Bank Examiner

Robert Hurd is a National Bank Examiner and Lead Expert for Bank Technology at the Office of the Comptroller of the Currency. He advises senior management on bank technology risks and trends, provides guidance and training to OCC examiners, and helps to coordinate interagency examination activities for technology service providers. Before becoming the Lead Expert in the Southern District, Robert was a Policy Analyst at OCC headquarters in Washington, DC and has more than 20 years examination experience in community banks, midsize banks, large banks, and technology service providers. Robert earned a Finance degree from Texas A&M University, Corpus Christi, Texas.



Enrique Rodriguez, CISA, CISSP, CFE

Federal Deposit Insurance Corporation

IT Supervisory Examiner

Mr. Rodriguez currently serves as a Supervisory Examiner (Information Technology) at the Federal Deposit Insurance Corporation where he joined in 1998. He has supervisory responsibilities over all senior IT examiners in the Dallas Region who perform information technology examinations of significant service providers, technology service providers, large insured depository institutions, and complex financial institutions. Mr. Rodriguez received a BA from St. Edwards University, Austin, Texas, and an MBA from Texas A&M International University, Laredo, Texas. He also holds designations as a Certified Fraud Examiner, Certified Information Systems Auditor, and Certified Information Systems Security Professional.



Wayne Trout, CISA, CRISC, CBCA, CBRA, CBRITP

National Credit Union Administration

Regional Information System Officer

Wayne has been employed with the NCUA since February 1999. He served five years as a financial examiner before moving to the IT side of examinations and staffing the RISO Pilot program in September 2004. Since then Wayne has served as an RISO for Region IV (Austin) and assisted the Office of Examination and Insurance (E&I), through details, in the development of examination programs related to IT and cybersecurity. In 2015 and 2016 Wayne served as one of the NCUA representatives to the FFIEC Cybersecurity Critical Infrastructure Working Group (CCIWG) to assist in developing portions of the Cybersecurity Assessment Tool (CAT). Wayne is a 1993 graduate of Frostburg State University (MD) with a BS in Accounting. Wayne has also pursued certifications in IT auditing and Business Continuity through ISACA, DRI, BRCCI.

Thursday, April 7, 2016

10:40am - 11:30am

BCP Details: Devilish or Heaven Sent?

Carl Cope, CoNetrix

How much recovery detail is sufficient and where do you put it? This session will address Business Processes and the accompanying Recovery Objectives. When are the details too big, too little, or just right? Join Carl as he also explores some of the most helpful new **tandem Business Continuity Planning** enhancements.

Security Self-Help

Craig Schurr, CoNetrix

The best way to succeed at security is to be in security. The ever-changing threat landscape demands a hands-on approach. In this session, we will discuss some common security testing tools that can be used to help validate system configurations and overall security. Time permitting, we can have an open forum to discuss other tools and solutions that have been effective in your environment.

Open Workshop with tandem Admin Roundtable

11:35am - 12:25pm

tandem Risk Assessments

Russ Horn, CoNetrix

The ability to mitigate security risks is dependent upon an effective risk assessment process. During this session, we will look at the why and how of asset risk management as we examine our most flexible risk assessment option.

Security Hot Topics

Stephanie Chaumont, CoNetrix

With the ever-evolving threat landscape and regulatory expectations, it's easy for security topics to not even be on your radar until they are brought up during your audit or exam. In this session, we will talk about some of the latest threat and control trends we've seen over the last year, so that you can be prepared.

Open Workshop

Thursday, April 7, 2016

12:25pm - 1:45pm

Ruddered for Success? It's About Culture!

Scott Rose, Alliance Federal Credit Union

Even in the face of strong winds, a rudder directed by the hands of a skilled captain can guide a huge ship. Like a rudder, certain skills in our life, work, and wealth pursuits can steer us into either smooth or rough waters. By cultivating your talents, training and developing your skills, and persevering through times of growth and adversity, you can sail on well into the future.



Scott Rose, CCUE, CFSP, CCE, DE
Alliance Federal Credit Union
CEO

Scott Rose is a leader, teacher, inspirational speaker and creator of *Ruddered for Success* at www.scottleerose.com. His credit union career spans 30 years with over 23 as CEO.

Currently, Mr. Rose is CEO of Alliance Federal Credit Union in Lubbock, Texas and a Trustee on the Board of the Cornerstone Credit Union Foundation. He served terms on the Board of Directors of the Texas Credit Union League, Credit Union Resources, Inc. and president of Tyler Area Credit Unions. Mr. Rose is an avid teacher on several fronts. He teaches Financial Life Principles at high schools, colleges, and universities. He supports, promotes, and leads the way for students and young adults to embrace fiscal responsibility. Mr. Rose is featured on the local NBC affiliate's Money Minute. He is the author of *The 3 Ts of Success... Talent, Training & Technology* and *Credit Union ACE: Advocate, Collaborate, and Educate*. A winner of over 60 state and national marketing awards, Mr. Rose speaks on many relevant subjects at state and national conferences.

Along with a Bachelors of Business Administration degree from Amberton University, Mr. Rose is a Certified Credit Union Executive (CCUE), Certified Financial Services Professional (CFSP), Credit Union Development Director (CUDE), and a graduate of the CEO Institute as a Certified Chief Executive (CCE).

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Barracuda Networks Inc. combines premises-based gateways and software, cloud services, and sophisticated remote support to deliver comprehensive security, networking, and storage solutions. Coca-Cola, FedEx, Harvard University, IBM, L'Oreal, and Eurpocar are among the more than 100,000 organizations protecting their IT infrastructures with Barracuda Networks.



www.secureworks.com

Dell SecureWorks provides an early warning system for evolving cyber threats, enabling organizations to predict, prevent, detect, and respond rapidly to cyberattacks. Combining unparalleled visibility into the global threat landscape and powered by the Counter Threat Platform - our advanced data analytics and insights engine - Dell SecureWorks minimizes risk and delivers actionable, intelligence-driven security solutions for clients around the world.



www.zixcorp.com

ZixCorp® is a leader in email data protection. They offer industry-leading email encryption, a unique email DLP and an innovative email BYOD solution to meet your company's data protection and compliance needs. They have built a trusted reputation nationwide with many of the nation's most influential institutions using ZixCorp to encrypt their sensitive email and satisfy strict government regulations.



www.datagravity.com

The DataGravity Discovery Series systems help secure your data against misuse while simplifying data management, reducing storage growth, and extracting more value from stored assets. With its appliance-based architecture, ease of deployment, and rapid time to insight, DataGravity simply delivers improved compliance, data security, and protection without the cost and complexity of managing multiple applications. Visit us at www.datagravity.com/solutions to learn more.

Sponsor Game

We gratefully acknowledge the generous support from our sponsors! While you are here, visit our sponsors and learn about the products and services they have to offer.

Complete the vendor game card in your conference packet and enter to win a set of **Powerbeats** wireless in-ear headphones!

Exhibit Hours:

Tuesday, April 5:	5:00pm - 6:30pm
Wednesday, April 6:	7:30am - 4:00pm
Thursday, April 7:	8:00am - 10:40am



Bronze Sponsors



www.hoganfin.com

Hogan Financial has served community banks across the country for 16 years. Our custom tailored services include a unique blending of our strategic "VCIO+" assistance with a set of operational services for core, item processing, server hosting, data vaulting, and business continuity. At Hogan Financial, first we listen. Talk to us today!



www.printmailsolutions.com

Located in Fort Worth, Des Moines, Knoxville, and Philadelphia, PrintMail Solutions provides a flawless print and mail solution to over 310 community banks. Our secure solutions include statement redesign, an array of marketing options, and a custom-integrated eStatement solution designed to drive e-adoption for community banks.



Thank You!

Thank you for attending the 2016 K.E.Y.S. Conference! Please let us know about your experience by completing a survey via the mobile app or at keys.conetrix.com.

If you enjoyed the conference and would like to know more about how CoNetrix can help manage your IT, security, and compliance year-round, check out these other great offerings by CoNetrix: A Family of Technology Companies.

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